

EURONEXT PARIS

Paris La Défense Cedex, France
14, place des Reflets
92054 Paris

Alicante, September 11th, 2020

COMMUNICATION- OTHER RELEVANT INFORMATION- FACEPHI BIOMETRIA, S.A.

Dear Sirs,

Under the provisions of article 17 of the Regulation (EU) No. 596/2014 on market abuse, and article 228 of the consolidated text of the Spanish Securities Market Law, approved by the Royal Legislative Decree 4/2015, of 23rd October, and related provisions, as well as in the Circular 6/2018 of Mercado Alternativo Bursátil (MAB), we inform you about the yearly financial report for 2019 related to the company FACEPHI BIOMETRIA, S.A. (hereinafter "FacePhi" or "the Company", interchangeably).

PRIVILEGED INFORMATION

The Company published the resolutions adopted by the Extraordinary General Shareholders' Meeting held on December 20th 2019, which included, as a third point, the delegation to the Board of Directors of the power to issue warrants convertible into shares in the Company in favour of Nice & Green, S.A., through a Relevant Fact. ("Nice & Green"), with the exclusion of pre-emptive subscription rights, for a maximum conversion amount of €3,500,000, as well as to increase the share capital by the amount necessary to cover the conversion of said warrants.

On 8 September 2020, the Board of Directors adopted a resolution, under the delegation of the Company's General Shareholders' Meeting of December 20th 2019, to carry out a third and final issue of 26,923,077 warrants convertible into shares in the Company for a maximum conversion amount of €1,400,000 (the "Equity Warrants (SEPTEMBER 2020)"), with Nice & Green being the sole subscriber of the issue of the Equity Warrants (SEPTEMBER 2020).

This agreement must be made public and Nice & Green must then exercise its right to convert the Equity Warrants (SEPTEMBER 2020) within 64 working days.

We remain at your disposal for any clarifications you may require.

Yours sincerely

Salvador Martí Varó

Chairman of the Board of Directors



About Facephi

FacePhi Biometría, S.A. specializes in multi-factor biometric solutions and in particular in the banking sector. The company commercializes a combination of biometric and other security systems that creates a complete digital onboarding and identity authentication solution that allows to access, verify and operate different services and products in mobile and web applications.

FacePhi Biometría
NIF. A. 54659313
W. facephi.com

D. Calle México, 20 3º C. 03008. Alicante (España)
T. +34 965 108 008



European
Commission

Horizon 2020
European Union funding
for Research & Innovation



INVESTOR RELATIONS CONTACT:

Tania Martínez Arribas | inversor@facephi.com | tmartinez@facephi.com | +34 635 243 379