

BME - GROWTH
Palacio de la Bolsa
Plaza de la Lealtad, 1
28014 Madrid

Alicante, 4th of March 2022

COMUNICACION- OTHER RELEVANT INFORMATION- FACEPHI BIOMETRIA, S.A.

Dear Sirs,

Under the provisions of article 17 of the Regulation (EU) No. 596/2014 on market abuse, and article 228 of the consolidated text of the Spanish Securities Market Law, approved by the Royal Legislative Decree 4/2015, of 23rd October, and related provisions, as well as in the Circular 3/2020 of BME Growth, we inform you about the following information related to the company FACEPHI BIOMETRIA, S.A. (hereinafter “FacePhi” or “the Company”, interchangeably).

In compliance with the provisions of art. 51.1 of Law 3/2009, of April 3, of Modificaciones Estructurales de las Sociedades Mercantiles, it is made public that on the 3rd of March 2022, both companies granted the deed of merger by absorption of ECERTIC DIGITAL SOLUTIONS SL, which is absorbed by FACEPHI BIOMETRIA SA According to the project drawn up and signed by the administrators of the two companies on November 2, 2021.

The project was published on the website (www.facephi.com) of FacePhi Biometria SA. On November 30, 2021, and on December 20, 2021, the fact of inserting the project on said website was published in the Official Gazette of Alicante’s Company House. With regard Ecertic Digital Solutions SL. (which lacks a website), the project was deposited in the Official Gazette of the Central Company House on December 22, 2021.

The merger will entail the transfer to the Absorbing Company of the equity of the Absorbed Company by way of universal succession, the Absorbing Company being subrogated in all the rights and obligations of the Absorbed Company in general and without any reservation or limitation, and with extinction via dissolution without liquidation of the Absorbed Company.

The approved merger is carried out in accordance with the provisions of art. 49.1 of Law 3/2009, as it is the absorption of an entirely owned company.

The absorbed company is entirely owned by the absorbing company, so this merger will streamline and simplify the corporate and operational structure of FacePhi Biometria, S.A., optimizing its management and reducing the administrative costs of the activity.

Consequently, it is expected that the merger will allow the rationalization and unification of the management and administration of the activities of the participating companies, which will result in cost savings, and in a better positioning of the products and services of the Absorbing Company.



In compliance with Circular 3/2020 of the segment BME Growth of BME MTF Equity, it is expressly stated that the information hereby communicated has been produced under the sole responsibility of the company and its administrators.

We remain at your disposal for any clarification you might deem necessary.

Sincerely,

Javier Mira Miró

Chairman of the Board of Directors