

**BME - GROWTH**

Palacio de la Bolsa  
Plaza de la Lealtad, 1  
28014 Madrid

Alicante, 2nd of August 2023

**COMMUNICATION- OTHER RELEVANT INFORMATION - FACEPHI BIOMETRIA, S.A.**

Dear Sirs,

Under the provisions of article 17 of the Regulation (EU) No. 596/2014 on market abuse, and article 227 of the Law 6/2023 17<sup>th</sup> March, Spanish Securities Market and Investment Services, and related provisions, as well as in the Circular 3/2020 of BME Growth, we inform you about the following information related to the company FACEPHI BIOMETRIA, S.A. (hereinafter “FacePhi” or “the Company”, interchangeably).

The Company published last 21<sup>st</sup> July the resolutions adopted by the Extraordinary General Shareholders’ Meeting held on that date, which included, as the first point, the delegation to the Board of Directors of the power to issue notes convertible into shares of the Company in favour of Nice & Green, S.A. (“Nice & Green”), with the exclusion of pre-emptive subscription rights, for a maximum conversion amount of €20,000,000, as well as to increase de share capital by the amount necessary to cover the conversion of said notes.

The same day, 21<sup>st</sup> July, the Board of Directors adopted a resolution, under that said delegation, to carry out the issue of 500 convertible notes for a maximum conversion amount of € 5,000,000 (the “Convertible Notes JULY 2023), with Nice & Green being the sole subscriber of that issuance.

Nice&Green, on 27<sup>th</sup> July, under the provisions of the investment agreement, notified to the Company and exercised its right to convert 280 Notes (July 2023) for a conversion amount of 2,800,000 euros.

As a result of the foregoing, the Company has granted a capital increase title deed to cover the conversion of that said Notes. The new shares of the Company (1,214,855 shares) are issued with an issuing price of 2,3048 euros (issue premium 2,2648 euros plus 0.04 euros of nominal value).

Following the aforementioned capital increase, the share capital is set at the sum of SEVEN HUNDRED AND SIXTY-NINE THOUSAND FIVE HUNDRED AND TWENTY-SEVEN EUROS (€ 769,527), represented by NINETEENTH MILLION TWO HUNDRED AND THIRTY-EIGHTH THOUSAND ONE HUNDRED AND SEVENTY-FIVE (19,238,175) numbered from 1 to 19,238,175, shares of FOUR CENTS OF EURO (€0.04) nominal value each, of the same class, equal, cumulative and indivisible.

In compliance with Circular 3/2020 of the segment BME Growth of BME MTF Equity, it is expressly stated that the information hereby communicated has been produced under the sole responsibility of the company and its administrators.



We remain at your disposal for any clarification you might deem necessary.  
Sincerely,

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Javier Mira Miró  
**Chairman of the Board of Directors**